Tracking phenological shifts and evolutionary impacts related to climate change

Phyllis Frances MacGillivray

School of Earth and Environmental Sciences
University of Adelaide

A thesis submitted to the University of Adelaide, Australia in fulfilment of the requirements for the degree of

Doctor of Philosophy

March 2013



Sakura (cherry blossom)

Recordings of memorable phenological events, such as the flowering of cherry trees in Japan, represent the oldest known phenological series with records dating back to the 9th Century. This display may have retained some of its cultural and religious significance, but now attracts additional economic benefits from tourism. Photography: Asa Fujimoto.

Table of Contents

Thesis Summary	vii
Acknowledgements	Xi
Chapter 1 Phenological and evolutionary impacts relating to climate change: an	n overview 1
From Philosophy to Science	1
Phenology	2
Transition to flowering	3
Climate change	6
Phenological impacts of climate change	7
Evolutionary implications of climate change	9
Statistical methods and analysis	10
Thesis research outline	11
Chapter 2 Herbarium collections and photographic images	13
Permission to reprint	17
Abstract	18
Introduction	19
Constraints to linking phenology with climate	20
Weather and climate	21
Using phenology to assess complex relationships between species and clin time	_
Historical data sets	25
Cautionary points for analysis and interpretation	36
Two Australian case studies	38
Initial exploratory data analysis	42
Limitations of standard methods to detect trend	45
Introduction on GAMLSS	48
Discussion	56
Chapter 3 Seasonal temperature and rainfall as drivers of change in flowering	g phenology
of the Australian terrestrial orchid, Diuris (Orchidaceae): analysis of herbar	ium records
1902 to 2005	C1

Abstract	65
Introduction	66
Materials and Methods	68
Results	72
Discussion	90
Conclusions	91
Supplementary material for Chapter 3	95
Chapter 4 Pyrus phenology in South Australia	115
Abstract	120
Introduction	121
Materials and Methods	126
Results:	129
Discussion	142
Conclusion	148
Chapter 5 Evolutionary impacts	151
Genetic variation and constraints	153
Evolutionary impacts with reference to study species	155
Chapter 6 Bioindicator species	157
The canary in the coalmine	157
Biological indicators overview	157
Selection Criteria	158
Bioclimatic indicator examples from the literature	160
Theory into Practice in Southern Australia	163
Concluding remarks	171
Appendices	173
Appendix A	173
Appendix B	177
References	183

Thesis Summary

Phenology is the study of recurring life-cycle events that are initiated and driven by environmental factors, such as the response of flowering time to the prevailing climate. Ongoing climate change is thus expected to impact on the flowering time of plant populations with consequences for reproductive success in the short term and their survival in the long term, along with potentially widespread repercussions for associated ecological health and function. Tracking phenological shifts in response to past climate variability provides a benchmark or reference point for gauging future impacts.

The introductory chapter of this thesis presents a review of the literature as it relates to my research documented in the following three chapters. Chapter 2 provides an exploration of the impacts of climate on the flowering phenology of the South Australian endemic *Diuris* orchid genus. A statistical analysis, trialling the suitability of Generalized Additive Models for Location, Scale and Shape (GAMLSS) for modelling of a long-term, historical dataset showed a significant curvilinear trend, with peak flowering advancing over time. This investigation was extended to determine the main and interactive effects of temperature and rainfall as specific drivers of *Diuris* flowering phenology (Chapter 3). A highly significant flowering response to seasonal temperatures and rainfall was identified, with shifts to earlier flowering in warmer and drier seasons expected under climate change scenarios.

Chapter 4 comprises various analyses of a 44-year replicate data set of 112 *Pyrus* (pear) trees growing at the University of Adelaide Waite Arboretum. This aspect of my research provided a unique opportunity to study the phenological responses of a non-native genus at the species and individual levels, when subjected to identical environmental conditions. A general response to minimum temperature was, on occasions, overridden by an early flowering response initiated by drought-breaking rains. This study also allowed a comparison to be made between *Pyrus* phenology in the northern and southern

hemispheres, and an insight into the potential economic impacts for South Australian horticulture.

Evolutionary implications for all study species arising from climatically-induced phenological shifts are outlined in Chapter 5, including a consideration of the likelihood that the rate of evolutionary change will be sufficient to keep pace with predicted climate change scenarios. Findings from these investigations are then considered in relation to the selection of bioclimatic indicators. In this sixth chapter, I challenge the validity of many assertions and assumptions presented in the literature. This thesis concludes that the stresses of ongoing climate change will have a selective impact on the reproductive fitness of flowering plants growing in South Australia. Outcomes will vary dependent upon individual populations and species, geographic location and evolutionary history.

Originality statement

This work contains no material which has been accepted for the award of any other degree

or diploma in any university or other tertiary institution to Phyllis Frances MacGillivray

and, to the best of my knowledge and belief, contains no material previously published or

written by another person, except where due reference has been made in the text.

I give my consent to this copy of my thesis, when deposited in the University Library,

being made available for loan and photocopying, subject to the provisions of the Copyright Act 1968. I acknowledge that copyright of published works contained within

this thesis (as listed below) resides with the copyright holder(s) of those works.

I also give permission for the digital version of my thesis to be made available on the web,

via the University's digital research repository, the Library Catalogue, the Australasian

Digital Theses program (ADTP) and also through web search engines, unless permission

has been granted by the University to restrict access for a period of time.

Phyllis Frances MacGillivray

Date:

26 October 2012

ix

Acknowledgements

My PhD research has been the fulfilment of a lifetime ambition, and I offer my foremost thanks and appreciation to my principal supervisor, Andy Lowe, for his confidence in my capacity to see it through. His extensive grasp of the field of ecology, and wisdom in directing my research, has been invaluable. Thanks also to John Conran, in whose knowledge I have the greatest respect, to Irene Hudson, my mentor and educator, whose warmth, generosity and encouragement have raised the level of my own personal expectations, and to John Jennings, the friendly face bridging the disparate worlds of academia and administration.

I extend a very special recognition and thank you to the late David Symon, Senior Botanist and Curator at the Waite Arboretum, who was personally responsible for the establishment of the pear plantation and the phenological recordings on which a large portion of my research was based. Also to the present Director, Jennifer Gardner, David's successor at the arboretum, who so willingly provided access to the *Pyrus* archives and allowed me a share of her office space; and to the volunteers who have further contributed to the data set. Thanks also to the staff of the State Herbarium of South Australia who assisted with data acquisition and access to the *Diuris* collection and electronic data base. Many further needs were met by the kindness and enthusiasm of supporters in the field: I thank Joe Quarmby and Jennifer Skinner for sharing their wealth of local knowledge, and Kym Ottewell and Linley Cleggett for their enthusiastic volunteering and field recording.

This project was made possible by the generous funding of the Australian Orchid Foundation, with additional contribution by the Australian Geographic Society and the coveted APA Scholarship.

My most treasured memories will be of occasions shared with my office companions and fellow students. I have much appreciated the fellowship of this young contingent of up-and-coming scientists: Christina Adler, Patricia Fuentes-Cross, Eleanor Dormontt, Jolene Scoble, Bianca Dunker, Nuttanum Siosup, Martin Breed and Matt Christmas. Especially fond memories are reserved for Wahizatul Azmi (Wahi) and Kym Abrams, to whom I owe much of my success and my sanity: thanks Kym for your support and advice, and for just being there whenever I have needed time out to chat over those countless 'chinos. Particular mention is also due to Alison Jobling, Caleb Coish, and the great, great guys of the Lowe research team; also to Michele Guzik, from Andy Austin's lab, for being there when I really needed her, and to my friends Margaret Wilson and Linley Warren, for their ongoing encouragement and critical reading of multiple versions of my manuscripts.

Finally, my deepest gratitude is due to the family who give meaning to my life: Angus, Asa, Graham and Austin, Rowan and Yukie and, most of all, my husband Graham, for his seemingly boundless capacity to love and to supply innumerable cups of tea, many, many before sunrise.